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| **Code** | **HQC** |
| **Company name** | Hoang Quan Consulting – Trading – Service Real Estate Corporation |
| **Date** | 03/21/2016 |
| **Subject** | Report on the use of proceeds from public offering |

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| **Content:** |
| Hoang Quan Consulting – Trading – Service Real Estate Corporation has announced the use of proceeds from the public offering as follows:   1. Result of public offering:  * Name of stock: Stock of Hoang Quan Consulting – Trading – Service Real Estate Corporation * Stock type: common stock * Par value: VND10,000/share * Quantity of shares for the public offering: 63,000,000 shares * Expected mobilized capital: VND630,000,000,000 * Beginning date: July 22, 2015 * Ending date: September 10, 2015  1. Plan for the use of proceeds from the public offering:  |  |  |  | | --- | --- | --- | | No. | Project | Amount  (VND) | | 1 | Contribute capital to cooperate in projects: Binh Minh Industrial Zone and Binh Minh Housing for Specialists, Employees and Trade Center. | 280,000,000,000 | | 2 | Contribute additional capital to HQC Hoc Mon Project | 200,000,000,000 | | 3 | Implement Mekong Delta University Project (Phase 1) | 150,000,000,000 | |  | Total | 630,000,000,000 |   **Report on the disbursement for projects:**   1. Binh Minh Industrial Zone and Binh Minh Housing for Specialists, Employees and Trade Center:  * Binh Minh Industrial Zone: * Total expenses until March 2016: VND413,158,946,312. * Binh Minh Housing for Specialists, Employees and Trade Center: * Total expenses until March 2016: VND620,267,105,374.  1. HQC Hoc Mon Project:  * Total expenses until January 2016: VND312,025,000,000.  1. Mekong Delta University Project:  * Total expenses until January 2016: VND234,166,784,527. |