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| **Code** | **HQC** |
| **Company name** | Hoang Quan Consulting – Trading – Service Real Estate Corporation |
| **Date** | 03/21/2016 |
| **Subject** | Report on the use of proceeds from public offering |

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| **Content:** |
| Hoang Quan Consulting – Trading – Service Real Estate Corporation has announced the use of proceeds from the public offering as follows: 1. Result of public offering:
* Name of stock: Stock of Hoang Quan Consulting – Trading – Service Real Estate Corporation
* Stock type: common stock
* Par value: VND10,000/share
* Quantity of shares for the public offering: 63,000,000 shares
* Expected mobilized capital: VND630,000,000,000
* Beginning date: July 22, 2015
* Ending date: September 10, 2015
1. Plan for the use of proceeds from the public offering:

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| No. | Project | Amount(VND) |
| 1 | Contribute capital to cooperate in projects: Binh Minh Industrial Zone and Binh Minh Housing for Specialists, Employees and Trade Center.  | 280,000,000,000 |
| 2 | Contribute additional capital to HQC Hoc Mon Project | 200,000,000,000 |
| 3 | Implement Mekong Delta University Project (Phase 1) | 150,000,000,000 |
|  | Total | 630,000,000,000 |

**Report on the disbursement for projects:** 1. Binh Minh Industrial Zone and Binh Minh Housing for Specialists, Employees and Trade Center:
* Binh Minh Industrial Zone:
* Total expenses until March 2016: VND413,158,946,312.
* Binh Minh Housing for Specialists, Employees and Trade Center:
* Total expenses until March 2016: VND620,267,105,374.
1. HQC Hoc Mon Project:
* Total expenses until January 2016: VND312,025,000,000.
1. Mekong Delta University Project:
* Total expenses until January 2016: VND234,166,784,527.
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